

Financial Services

Date: 03/21/2013

Viewing Documents in WebXtender FSJA-074

WebXtender (BDMS Display Document) is accessed through Banner and allows you to view scanned images of some documents:

FOIDOCH - Purchase Orders and Invoices

FAIVNDH - SPQ's and Invoices

FTMACCI – Signature Authorization forms for unrestricted indexes

FRAGRNT– Signature Authorization forms for restricted indexes

1. Viewing documents from **FOIDOCH**:

- Enter the Document Type or use dropdown.
- Enter Banner Document Code or use dropdown.
- Next Block.
- Highlight the Banner document you want displayed.
- Select the Icon

Or

 Select Tools, Banner Document Management Suite (BDMS), Retrieve Documents.

2. Viewing SPQ's from **FAIVNDH**:

- Enter the Vendor ID.
- Tab to populate Vendor name.
- Select the Icon

Or

 Select Tools, Banner Document Management Suite (BDMS), Retrieve Documents.

3. Viewing Signature forms from **FTMACC**:

- Enter a query.
 - i. F7, or
 - ii. Query, enter or
 - iii. 🖁
- Enter the index
- Execute the query
 - i. F8, or
 - ii. Query, execute or



Select the Icon



 Select Tools, Banner Document Management Suite (BDMS), Retrieve Documents.

4. Viewing Signature forms from **FRAGRNT**

- Enter the Grant number
- Next Block
- Select the Icon

Or

 Select Tools, Banner Document Management Suite (BDMS), Retrieve Documents.

Notes:

If you get "No Document Found; the document has not been scanned.

If you get the 'Authentication Error: Invalid Credentials' see FastInfo #3573

To exit, click on File in the ApplicationXtender menu and select Logout.